



The highest mark in satisfaction
is our highest honor.

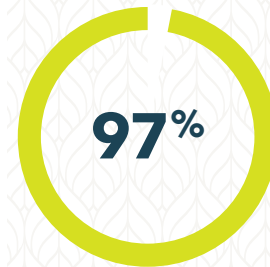
Retirement Plan Division 2026 Client Survey Results



PLAN IS TAILORED
TO YOUR WANTS & NEEDS



FREQUENCY OF CONTACT



PARTICIPANT
EDUCATION & ENROLLMENT



TREATED AS AN
IMPORTANT CLIENT



ACCESSIBILITY



QUESTIONS & CONCERNS
ANSWERED IN A PROMPT &
SATISFACTORY MANNER



WOULD REFER
GREENLEAF TRUST



LISTENS TO & UNDERSTANDS
GOALS & OBJECTIVES



INFORMATION &
REPORTING

Greenleaf Trust is committed to continuous improvement, and we strive for 100% client satisfaction across the board.