



SCHOLARSHIP IN FINANCE

APPLICATION FORM

For Students Planning to Major in Finance or Personal Financial Planning Preference given to First Generation, Economically Disadvantaged, Underrepresented Minority students.

Personal Information

Name (First, Middle Initial, Last)

WIN #

Local Address (street)

Permanent Address (street)

City, State, Zip

City, State, Zip

Cell Phone (include area code)

Permanent Phone (include area code)

Email address

Gender:

Male

Female

Ethnicity:

American Indian or Alaskan Native

Native Hawaiian or Pacific Islander

Asian

White, Non-Hispanic

Black, Non-Hispanic

Hispanic

Other (Please Specify)

Academic Information

ACT or SAT Score _____

Highest Level Math Course Taken _____

ACT Math Score _____

Intended WMU major _____

1st Generation Student

Expected Graduation Date: _____

Incoming freshmen:

High School GPA _____

Name of High School _____

Students with at least one semester of college coursework:

College GPA _____

Name of College _____

Financial Information

Sources of financing for your college education. (List approximate **percentages** for all that apply.)

Grants _____ Other scholarships _____ Parents/relatives _____
Loans _____ Employment Income _____

Recommendations

List names, addresses & telephone numbers of 3 persons who agree to serve as references for you.
(Please do not include relatives.)

1. _____
Name

_____ Address _____ Phone

2. _____
Name

_____ Address _____ Phone

3. _____
Name

_____ Address _____ Phone

Please attach the following:

- a. Statement of professional goals
 - b. List of extra-curricular activities
 - c. Description of work experience(Resume)
 - d. Statement as to why you believe you should be awarded this scholarship
 - e. Official high school transcript (incoming freshmen)
- OR coursework Official college transcript (students with at least one semester of college)

NOTE: INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED

Note: Candidates must be authorized to work in the United States without authorization sponsorship needed now or in the future. Are you authorized to work in the United States? YES NO

Please submit your completed application along with the required enclosures (see above) to:
Carlos Clay at Greenleaf Trust, 211 South Rose Street, Kalamazoo, MI 49007
or scan to cclay@greenleaftrust.com
Questions? Contact Carlos Clay at 269.716.4529 or Bethany Cwalina at 269.553.3690.