



The highest mark in satisfaction is our highest honor.

## Retirement Plan Division 2022 Client Survey Results

100%

PLAN IS TAILORED TO YOUR WANTS & NEEDS

100%

FREQUENCY OF CONTACT

100%

PARTICIPANT EDUCATION & ENROLLMENT

100%

TREATED IMPORTANTLY

100%

ACCESSIBILITY

100%

PROMPT RESPONSES

96%

WOULD REFER GREENLEAF TRUST

100%

UNDERSTANDS YOUR GOALS & OBJECTIVES

97%

INFORMATION & REPORTING

Greenleaf Trust is committed to continuous improvement, and we strive for 100% client satisfaction across the board.